

POSSIBLE VISION STATEMENT CATEGORIES

FAMILY VISION STATEMENT: A MEANINGFUL AND COMPELLING STATEMENT OF YOUR STORY AND VALUES COUPLED WITH YOUR VISION FOR SHARING THOSE VALUES WITH FUTURE GENERATIONS.

- Its Purpose
- Our Story and Values Behind Our Wealth Accumulation
- Our General Financial Objectives
- Our Family Estate Plan including our Children's Role for Using Their Inheritance to Pursue Our Vision and to Create a Vision of Their Own
- Our Definition of Wealth and Our Desired Effects Inheriting Such Wealth Will Have on Our Children
- Balancing Our Children's Financial Inheritance with Their Charitable Inheritance
- Family Continuity Mission Statement
- Family Charter
- Family Council
- Family By-laws